

MARLBOROUGH FINANCE NO.6 DESIGNATED ACTIVITY COMPANY

(the "COMPANY")

FOR IMMEDIATE RELEASE

Notification to the Cayman Islands Stock
Exchange

27 February 2019

NOTIFICATION OF CHANGE TO LISTED SECURITIES

On 8 November 2018, the Cayman Islands Stock Exchange admitted to listing the Company's USD 350,000,000 unsecured note due March 2070 (the "**Note**").

We refer to:

- (i) the note instrument dated 23 July 2018 (effective as of 16 July 2018) whereby the Company constituted the Note (the "**Note Instrument**");
- (ii) the terms and conditions of the Note scheduled to the Note Instrument (the "**Conditions**"); and
- (iii) the Listing Supplement dated 8 November 2018 prepared by the Company in connection with the admission of the Note to the official list of the Cayman Islands Stock Exchange (the "**Listing Supplement**").

We hereby notify you that the Note Instrument and the Listing Supplement contained an error as to the initial principal amount of the Note as of its Issue Date. Terms used herein but not defined shall have the meaning given to them in the master definitions and construction schedule signed for the purposes of identification by the Issuer and Wilmington Trust SP Services (Dublin) Limited (as "**Trustee**") on 27 July 2017 (the "**MDCS**").

We hereby inform you that the initial principal amount of the Note on its Issue Date was USD 0 (and not USD 400,000 as previously stated). References in the Note Instrument and the Listing Supplement to the initial principal amount of the Note should be construed as being a reference to the sum of USD 0.

We hereby inform you that, as at the date hereof, an amount of USD 113,563,539.32 has been drawn down under the Note and an amount of USD 236,436,460.68 is outstanding and available for drawdown.

For further information in relation to the above announcement please contact the Company as follows:

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